



香港交易所

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28/2/2011

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1/3/2011

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	S T.	<u>NOE</u>
			WX )
			I J E K )
( YZ3[	<u>1,200,000,000</u>		<u>US\$0.01</u> <u>US\$12,000,000</u>
\ ] ^ _ ` a b	<u>c !</u>		<u>c !</u>
( )			
KYZ3[	<u>1,200,000,000</u>		<u>US\$0.01</u> <u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>
			WX )
			I J E K )
( YZ3[	<u>c !</u>		<u>c !</u> <u>c !</u>
\ ] ^ _ ` a b	<u>c !</u>		<u>c !</u>
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KYZ3[	<u>c !</u>		<u>c !</u> <u>c !</u>

2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>
		WX	
		deEUV	I JEK
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>		<u>          </u>
(            )			
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>

3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>
		f ghi EPU	WX
		V	I JEK
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>		<u>          </u>
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KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k

US\$12,000,000.00

II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU
	(1)	(2)		V
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

III.1 \* + E KLMmn

EPHo\_pq\* +, r EPHost b

EPHost m	KY •	* + r *	KYZ	~ A* +
nuvwExy		+,	EPUV	r* +, EPUV
iz { O   GH	KY • LM			
(G/Y} )%~ *	_____			
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\* +, A\* +r \* +  
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KY•l E  
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KYZ  
l \* +j k

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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

2.  
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\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

3.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

4.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

j UC. (NOE)c ! \_\_\_\_\_  
(deE)c ! \_\_\_\_\_  
(f ghi EP)c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

\* + ( ) r \* + EP5 r f g  
ob

u v w Ho \_ c v w p q EP Host \* + r H

m n u v w E x y i z { O | G H

l \* + EKr f gLM

				KY•		KYZ	
				* +		~ A* +	
				r * + ,		r * + ,	
				EP		EP	
				UV		UV	
* + hi							
1.	E . T	_____	~ * + EPhi ( I) _____	* + % * GH. ( / / )	(G/Y{ } )		
				E x y i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi ( I) _____	* + % * GH. ( / / )	(G/Y{ } )		
				E x y i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi ( I) _____	* + % * GH. ( / / )	(G/Y{ } )		
				E x y i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi ( I) _____	* + % * GH. ( / / )	(G/Y{ } )		
				E x y i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>

5.	EQ	T	$\sim * + E\text{Phi} ( I) \text{ ———}$ $* + \% * \text{GH.} ( / / )$ $(G/Y\{ )$ $\text{Exy i z } \{ O   G ( / / )$ $\text{H.} (G/Y\{ )$	<u>c !</u>	<u>c !</u>
6.	EP		$5 \text{ EPhi} ( I) \text{ NOE}$ $\text{GH.} (G/Y\{ )$ 0 $\text{Exz } \{ O   \text{GH.} (G/Y\{ )$ 0	<u>0</u>	<u>c !</u>
7.	EP		$5 \text{ EPhi} ( I) \text{ ———}$ $\text{GH.} (G/Y\{ ) ( / / )$ $\text{Exy i z } \{ O   G ( / / )$ $\text{H.} (G/Y\{ )$	<u>c !</u>	<u>c !</u>
8.	Q * +	T	$\sim * + E\text{Phi} ( I) \text{ ———}$ $* + \% * \text{GH.} ( / / )$ $(G/Y\{ )$ $\text{Exy i z } \{ O   G ( / / )$ $\text{H.} (G/Y\{ )$ $\text{H}_K \text{ } ^9K$	c !	c !



10. f g	( T)	T	$\sim * + E P h i ( I) \text{ ———}$	$* + \% * G H. ( / / )$	$E x y i z \{ O   G ( / / )$
			$H. (G/Y\})$		$\underline{c !} \quad \underline{c !}$
				$j U E. (NOE)$	$\underline{(deE)c !}$
				$(f g h i E P)$	$\underline{c !}$

KYNOE\ ] ^ _ ` a b j k _ A E r j b.	(1)	<u>          </u>
	(2)	<u>c !</u>
KYdeE\ ] ^ _ ` a b j k _ A E r j b.		<u>c !</u>
KYf g h i E P\ ] ^ _ ` a b j k _ A E r j b.		<u>c !</u>
<i>II</i>		

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